

Anand Kumar Singh

(Company Secretaries)

183B, Second Floor, Gurudwara Road
West Guru Angad Nagar, Laxmi Nagar, Delhi-110092
Tel: 011-42730004, M: 9868782243
E-mail: vdnext1711@gmail.com

To,
The Board of Directors
SRU Steels Limited
416-417-432, RajendraJaina Tower-I,
Plot No. 18, Wazirpur, Shopping Complex, Delhi- 52

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Circular No. D&CC/FITTC/CIR - 16/2002 dated December 31, 2002] & Regulation 55A of SEBI (Depository & Participants) Regulations, 1996

We have examined the register of members and other details furnished by SRU Steels Limited and its Registrar and Transfer Agents, Beetal Financial & Computer Services (P) Limited, for issuing this Certificate in accordance with Circular no. D&CC/FITTC/CIR - 16/2002 dated December 31, 2002, issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to information and explanations given to us and based on such verifications, as we considered necessary, we hereby certify the following details:

1. For Quarter Ended : September 30, 2016
2. ISIN : INE 425C01017
3. Face Value : Rs. 10/-
4. Name of the Company : SRU Steels Limited
5. Registered Office Address : 416-417-432, RajendraJaina Tower-I, Plot No. 18, Wazirpur, Shopping Complex, Delhi- 52
6. Correspondence Address : 416-417-432, RajendraJaina Tower-I, Plot No. 18, Wazirpur, Shopping Complex, Delhi- 52
7. Telephone & Fax No. : 011-23233522 Fax No. 011-23239528
8. E-mail Address : srusteels@yahoo.in
9. Name of the Stock Exchange where the Company's securities are listed:
Ludhiana Stock Exchange^
Delhi Stock Exchange*
Ahmadabad Stock Exchange

* Recognition of DSE withdrawn by SEBI w.e.f November 19, 2014



^ Recognition of LSE withdrawn by SEBI w.e.f December 30, 2014.

	Number of Shares	% of Total Issued Capital
10. Issued Capital	7991900	100
11. Listed Capital (Exchange- wise) (As per Company records for all the Stock Exchanges)		
Ludhiana	6049600	75.69
Delhi	6049600	75.69
Ahmadabad	7991900	100.00
12. Held in dematerialized form in CDSL	2264500	28.33
13. Held in dematerialized form in NSDL	2111500	26.42
14. Physical	3615900	45.25
15. Total No. of shares (12+13+14)	7991900	100.00

16. Reasons for difference if any, between (10&11), (10&15), (11&15): Yes

The Company has forfeited and after that extinguished 2422200 equity shares vide Board Resolution passed on 08-06-2004 and informed the stock exchange. However, the company has not received any correspondence from Delhi and Ludhiana Stock Exchange in this regard. However now Delhi Stock Exchange and Ludhiana Stock Exchange is derecognized by the Securities Exchange Board of India

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied/ Not Applied for listing of shares	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- Pending for SE (Specify Names)	Prin. for SE	Appr.
NA	NA	NA	NA	NA	NA			



** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify).

18. Register of Members is updated (Yes / No): Yes
(If not, updated upto which date)
19. Reference of previous quarter with regards to excess dematerialized shares, if any.;
---N.A.---
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? ---N.A.---
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:---N.A.--

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Mr. Yogesh Kumar Jha, Company Secretary and Compliance officer
Ph: 011-23233522
Fax: 011-23239528

23. Name, Telephone & Fax No. of the Company Secretary in practice of the Company:

Mr. Anand Kumar Singh
Contact No. 9868782243

24. Appointment of common agency for share registry work, if yes (name & address)

Yes, Beetal Financial & Computer Services (P) Ltd., Beetal House, 3rd Floor, Madangir, Behind Local Shopping Centre, Near Dada HarsukhdasMandir, New Delhi - 62



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25. Any other detail that the Company Secretary in practice may like to provide (e.g. BIFR Company, delisting from SE) - NIL---

Dated: October 22, 2016

Place : Delhi



Anand Kumar Singh
ANAND KUMAR SINGH
(Company Secretaries)
Mem. No-24881
C P. No: 9404

